AUG 0 3 2007

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA, : REPORT AND

RECOMMENDATION

Plaintiff,

: 07 Cr. 623 (SCR)(LMS)

HENRY GONZALEZ-PENA,

Defendant(s)

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TO: The Honorable Stephen C. Robinson, United States District Judge:

This written Report and Recommendation is respectfully submitted to report that on July 11, 2007, the above-noted defendant entered a guilty plea in this matter, as set forth in the transcript of the plea proceeding, which is transmitted with this written Report and Recommendation. In accordance with my oral Report and Recommendation at the close of the plea proceeding, I respectfully report that the plea accords with the requirements of Rule 11 of the Federal Rules of Criminal Procedure, and I further recommend that Your Honor adjudge the defendant guilty of the offense(s) to which a guilty plea was offered.

Dated:

August 3, 2007

White Plains, New York

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Respectfully submitted,

United States Magistrate Judge